



## Financial Aid Planning Service(s) Agreement

Student's Name: First \_\_\_\_\_ Last \_\_\_\_\_

**Consultation:** An explanation of the financial aid process. Completion of your FAFSA application. Determine your Expected Family Contribution (EFC). Review award letters and related documents from colleges and universities. Make corrections on your student aid report (SAR) or related documents.

Fee \$350.00

### Additional Services

**State Award Process:** Complete your state application and review your state award.

Fee \$150.00

### College Forms Processing:

Review and complete any forms or applications relating to the college aid process, ex: verification forms, special circumstances letters and scholarship applications.

Fee \$150.00

### Counseling:

Any other kind of consultation relating to the college process is charged by 30 minutes.

Fee \$50 per half hour

### Complete Package:

This service consists of all the above with a \$150.00 discount. Counseling is On-Going without an additional charge. Client pays a one time fee for one school year retainer.

Fee \$500.00 Total Cost \_\_\_\_\_

Method of Payment:  Check  Money Order  Cash (In person)  Credit Card

Credit Card holder please provide No. \_\_\_\_\_

Expiration date \_\_\_\_\_  MC  Visa  Amex

Signature \_\_\_\_\_ Date \_\_\_\_\_

Consultant's signature \_\_\_\_\_ Date \_\_\_\_\_